

## PMAC Award for Excellence in Investment Journalism Judges

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### René Delsanne

René Delsanne is currently a professor of actuarial science at the University of Quebec at Montreal and holds a number of advisory positions, including external advisor to the pension plans of the Canada Mortgage and Housing Corporation, the United Nations Relief and Works Agency for Palestine Refugees, Montreal Transit Commission, TC Transcontinental, and Montreal Police. He also sits on the Independent Review Committees of two Canadian Investment Firms.

Prior to joining the faculty at the University of Quebec at Montreal, he was Vice President of Natcan Investment Management, in charge of client services, product and business development. Before joining Natcan, René was a partner in the Montreal office of MLH+A Consulting Actuaries, where he launched the Investment consulting practice. René completed his Master of Science (Mathematics) from Laval University and is a Chartered Financial Analyst as well as a fellow with the Canadian Institute of Actuaries. He is also a frequent speaker at conferences including the International Foundation of Employee Benefit Plans and the International Actuarial Association.

## Neil Gross

Neil Gross is the President of Component Strategies Consulting, and the former Executive Director of the Canadian Foundation for Advancement of Investor Rights (FAIR Canada). Neil also practiced law for 30 years, specializing in investor loss litigation and regulatory enforcement proceedings. He currently serves as a member of the Ontario Securities Commission's Exempt Market Advisory Committee and Seniors Expert Advisory Committee, as well as the Vulnerable Investor Task Force convened by the Investment Funds Institute of Canada; and he is a volunteer director of Family Councils Ontario, which provides support for families advocating on behalf of residents in nursing homes and long-term care facilities across the province.

### Tracy LeMay

Tracy LeMay has been in the investment journalism field for more than 30 years. Until July 2017, he served as editor-in-chief of Investment Executive (IE) newspaper and investmentexective.com. In this role, he also guided the editorial development of IE's annual magazines including the Canadian Investment Guide and Investment Executive's ETF Guide. Prior to this, he spent 15 years with the Financial Post in various senior editorial positions such as chief assignment editor and editorial page editor. He has also been a reporter with the Financial Times of Canada and the Globe and Mail's Report on Business, and is co-author of a book on mutual funds. He has a bachelor of journalism (honours) degree from Carleton University in Ottawa and is a graduate of the Canadian Securities Course.



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## Rudy Luukko

Rudy Luukko is the retired editor, investment and personal finance, with Morningstar Canada. He joined Morningstar in January 2004 as investment-funds editor. In this former role, along with managing a team of writers and columnists, he wrote frequently on investments, regulatory issues and personal finance for Morningstar.ca. He was the first-prize winner of the 2016 PMAC Award for Excellence in Investment Journalism. During his career, he has contributed to numerous general interest, trade and institutional publications in Canada and the U.S., and has co-authored courses for the Canadian Securities Institute. He is a bachelor of journalism graduate of Carleton University and holds a Certified Investment Manager (CIM) designation.

### Dawn Scott

Dawn Scott spent over 30 years as an associate lawyer at Torys LLP. Her practice focused on managed assets and securities law. She advised on investment funds (including mutual funds, hedge funds and pooled funds), investment management and securities registration issues. From April 1995 to April 1997 Dawn was Vice President, Senior Counsel of The Investment Funds Institute of Canada. Dawn was educated at York University, the University of Toronto (Honors English) and the University of Western Ontario Law School.

### Keith H. Sjögren

Keith Sjögren is Managing Director, Consulting Services at Strategic Insight (formerly Investor Economics), a leading provider of research and advisory services to the financial services industry. Prior to joining Strategic Insight in 2006, Keith was the Leader of the Wealth Management practice at The Taddingstone Consulting Group. Before joining Taddingstone in 1995, Keith held a number of executive positions at CIBC including Senior Vice President, Private Banking and President, CIBC Securities. His career spans retail banking, wealth management and international banking. He has lived and worked in the United States, Iran, the United Kingdom and Singapore. Keith was educated at Carleton University and the University of Toronto. He is a Fellow of the Institute of Canadian Bankers. Keith sits on the Investment Committee of the Centre for Addiction and Mental Health Foundation and is associated with the School of Public Policy and Administration at Carleton University.