



Advancing Standards™

PMAC Award for Excellence in Investment Journalism

2020 Judging Panel Biographies

René Delsanne

René Delsanne is a former professor of actuarial science at the University of Quebec at Montreal. Following his tenure at UQAM, he started an advisory firm and currently works with several pension funds including Montreal Transit Commission, TC Transcontinental, Montreal Police and Ferique Funds. He also sits on the Board of Humania Assurance and on the Independent Review Committee of one Canadian Investment Firm.

Prior to joining the faculty at the University of Quebec at Montreal, he was Vice President of Natcan Investment Management, in charge of client services, product and business development. Before joining Natcan, René was a partner in the Montreal office of MLH+A Consulting Actuaries, where he launched the Investment consulting practice. René completed his Master of Science (Mathematics) from Laval University and is a Chartered Financial Analyst as well as a fellow with the Canadian Institute of Actuaries. He spoke frequently at conferences including the International Foundation of Employee Benefit Plans and the International Actuarial Association

Neil Gross

Neil Gross is a senior capital markets policy consultant, advising regulatory agencies and investment firms on the interplay between investor protection, professionalism, governance and client complaint resolution. Neil also serves as Chair of the Ontario Securities Commission's Investor Advisory Panel, as a director of portfolio management firm R. N. Croft Financial Group Inc., and as a member of the independent review committee for Accelerate Financial Technologies Inc. He contributes a periodic freelance column for the Globe and Mail on the social impact of financial regulation, and serves as a director of Family Councils Ontario – a public charity dedicated to supporting family advocacy for residents of nursing homes and long-term care facilities across the province. Neil also sits on the Vulnerable Investor Task Force convened by the Investment Funds Institute of Canada, and the selection panel for the Portfolio Management Association of Canada annual award of excellence in investment journalism.

Tracy LeMay

Tracy LeMay has been in the investment journalism field for more than 30 years. Until July 2017, he served as editor-in-chief of Investment Executive (IE) newspaper and investmentexecutive.com. In this role, he also guided the editorial development of IE's annual magazines including the Canadian Investment Guide and Investment Executive's ETF Guide. Prior to this, he spent 15 years with the Financial Post in various senior editorial positions such as chief assignment editor and editorial page editor. He has also been a reporter with the Financial Times of Canada and the Globe and Mail's Report on Business, and is co-author of a book on mutual funds. He has a bachelor of journalism (honours) degree from Carleton University in Ottawa and is a graduate of the Canadian Securities Course.



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Rudy Luukko

Rudy Luukko is the retired editor, investment and personal finance, with Morningstar Canada. He wrote frequently on investments, regulatory issues and personal finance for Morningstar.ca from 2000 to 2018. He was the first-prize winner of the 2016 PMAC Award for Excellence in Investment Journalism for a series on robo-advice. During his career, he has written for numerous general interest, trade and institutional publications in Canada and the U.S., and has co-authored courses for the Canadian Securities Institute. Currently, he is a contributor for investmentexecutive.com, writing monthly on exchange-traded funds. He is a bachelor of journalism graduate of Carleton University and holds a Certified Investment Manager (CIM) designation.

Dawn Scott

Dawn Scott spent over 30 years as an associate lawyer at Torys LLP. Her practice focused on managed assets and securities law. She advised on investment funds (including mutual funds, hedge funds and pooled funds), investment management and securities registration issues. From April 1995 to April 1997 Dawn was Vice President, Senior Counsel of The Investment Funds Institute of Canada. Dawn was educated at York University, the University of Toronto (Honors English) and the University of Western Ontario Law School.

Keith H. Sjögren

Keith Sjögren is Managing Director, Consulting at Investor Economics, a leading provider of research and advisory services to the Canadian wealth management. Before entering the consulting profession in 1995, Keith held a number of executive positions at CIBC including Senior Vice President, Private Banking and Trust. His career spans retail banking, wealth management and international banking.

Keith was educated at Carleton University and the University of Toronto. He is a Fellow of the Institute of Canadian Bankers. Keith sits on the Seniors Expert Advisory Committee of the Ontario Securities Commission, the Investment Committee of the Centre for Addiction and Mental Health Foundation and is associated with the School of Public Policy and Administration at Carleton University.