



HARD TRUTHS & *soft landings* 2023 PMAC National Conference

Tuesday November 14, 2023 Fairmont Royal York, Toronto

Registration & Breakfast, Exhibitors Area Opens

8:00 am – 9:00 am

Welcome & Opening Remarks

9:00 am



Rob Duncan

Senior Vice President, Portfolio Manager and Lead ESG Officer
Forstrong Global Asset Management



Katie Walmsley
President

Portfolio Management Association of Canada (PMAC)

Market & Economic Outlook with Francis Donald

9:05 am – 10:15 am

Industry titan Frances Donald, Global Chief Economist and Strategist, Multi Asset Solutions Team, Manulife Investment Management, provides her analysis and outlook for the Canadian market, global economy, and future outlook.



FRANCES DONALD

Global Chief Economist and Strategist, Multi-Asset Solutions Team
Manulife Investment Management

Break and Sponsor Booth Viewings

10:15 am – 10:45 am

Navigating the AI Frontier: Asset Management and Beyond

10:45 am – 12:00 pm

Recent developments in machine learning, predictive analytics and natural language processing are reshaping our industry and others in which we invest, transforming national defence to health care and education. Drawing on his extensive experience as Director for AI and Advanced Technologies at the Center for Strategic and International Studies - Harvard Business School, Gregory Allen will share insights on the potential and risks of AI technology. Spanning from the application to the geopolitics of AI, Mr. Allen will discuss how we can optimize its use in the asset management industry and the ethical considerations to keep in mind as we navigate this changing landscape.



GREGORY ALLEN

Director AI & Advanced Technology
Harvard Business School

Lunch

12:00 pm – 12:45 pm

Lunch Keynote – Bill Morneau & Marcia Moffat

12:45 pm – 2:00 pm

Join Canada's 39th Minister of Finance Bill Morneau, and Blackrock's Head of Canada, Marcia Moffat, in an engaging fireside chat discussing his experience as Finance Minister and perspective on current challenges facing Canada.



BILL MORNEAU
Canada's 39th Minister of Finance



MARCIA MOFFAT
Country Head of Canada
BlackRock

Break and Sponsor Booth Viewings

2:00 pm – 2:30 pm

Facilitated Roundtable Breakout Session by Firm AUM

2:30 pm – 3:30 pm

This session will provide a unique opportunity for attendees to gather with a small group of peers from like-sized firms for an in-depth discussion on issues facing your firm. Tables will be grouped by similar assets under management (AUM) with table leaders helping to facilitate the discussion.

Break and Sponsor Booth Viewings

3:30 pm – 3:45 pm

The Future of Healthcare

3:45 pm – 4:55 pm

What needs to change in Canada's health care system to improve the delivery of services? Is there an appropriate role for private health care that is a win-win for Canadians and government budgets? Join the Globe and Mail's André Picard for a lively discussion with former Ontario Minister of Health Christine Elliot and Georgina Black, Managing Partner, Government & Health & Life Sciences, Deloitte Canada.



GEORGINA BLACK
Managing Partner,
Government & Public Services
Deloitte



CHRISTINE ELLIOTT
Counsel, former Ontario Minister
of Health and Deputy Premier
Fasken Martineau Dumoulin LLP



ANDRÉ PICARD
Health Columnist
The Globe and Mail

Concluding Remarks Cocktail Reception

4:55 pm – 5:00 pm

5:00 pm – 7:00 pm

Thank you to our Sponsors!

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