

## PORTFOLIO MANAGEMENT ASSOCIATION OF CANADA AFFILIATE MEMBER LIST

### Law & Compliance Support Firms

#### Accounting Firms

- KPMG LLP
- PricewaterhouseCoopers LLP
- Shimmerman Penn LLP

#### Consultants & Others

- Asset Risk Consultants Limited
- Athos Investment Services Inc.
- Baynes & White Inc.
- Care Lending Group
- CIBC Capital Markets
- Independent Review Inc.
- SGGG Fund Services Inc.

#### Custodians

- Aviso Wealth Correspondent Partners
- CI Investment Services Inc.
- CIBC Mellon
- Fidelity Clearing Canada
- ICICI Bank Canada
- Interactive Brokers Canada Inc.
- Laurentian Bank
- National Bank Independent Network
- Northern Trust Company, Canada
- Pinnacle Correspondent Services
- Raymond James Ltd.
- RBC Investor & Treasury Services
- State Street Global Services

#### Education

- Learnedly Canada Inc.

#### Insurance Providers

- Chubb Insurance Company of Canada
- HUB International HKMB Limited

**Please Note:** Many of the law firms listed below provide both law and compliance support; ask the provider for further details.

#### Law Firms

- AUM Law
- Babin Bessner Spry LLP
- Borden Ladner Gervais LLP
- Fasken Martineau DuMoulin LLP
- McCarthy Tétrault LLP
- McMillan LLP
- Osler Hoskin & Harcourt LLP
- Registrant Law
- Renno & Co.
- Weirfoulds LLP

#### Compliance Support Firms

- Alpha CCO
- Ara Compliance Support
- Canadian Compliance & Regulatory Law
- Comarm Solutions Inc.
- Edge Compliance Advisors
- North Star Compliance and Regulatory Solutions Inc.
- SGD Compliance Consulting

#### Technology Solution Providers

- aosphere LLP
- Canчек Corporation
- Croesus Finansoft
- D1g1t Inc.
- Fundata Canada Inc.
- Fundserv Inc.
- Infinite Investment Systems Ltd.
- Mako Financial Technologies Inc.
- Ndex Systems Inc.
- Ortec Finance
- Salesforce Inc.
- SS&C | Advent