



## **Operation Heads' Network – IT Focus**

### **Agenda**

Wednesday April 16 2025

1:30 PM ET

**Chair:** Lauren Wright, VP Finance & Administration, Beutel, Goodman Investment Counsel

**Co-Chair:** Michael Lato, Chief Information Officer, Picton Mahoney Asset Management

#### **1. Approval of Agenda**

#### **2. Approval of March Minutes**

#### **3. PMAC Consultation Updates**

- *AI Consultation, Victoria Paris, PMAC*
- *CSA Consultation on Data Portability, Victoria Paris, PMAC*

#### **4. Member Questions**

- What are other members doing regarding electronic devices, and cross border travel?  
Considering this is a growing risk given the current environment, and many have private client data on our phones and laptops, which would be vulnerable if our devices were seized at the border.

#### **5. General Discussion**

#### **6. Next Meetings – May 21 – Finance Focus**

#### **7. Meeting adjourned**