



PMAC Award for Excellence in Investment Journalism Judges

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Neil Gross

Neil Gross is a Toronto-based capital markets policy consultant. He is a member of the national Investor Advisory Panel for Canada's provincial and territorial investment market regulators, following several years as chair of the Ontario Securities Commission's Investor Advisory Panel. Neil also serves on the OSC's CEO Advisory Council and the Mortgage Brokering Technical Advisory Committee at Ontario's Financial Services Regulatory Authority. In addition, Neil is a director of portfolio management firm R.N. Croft Financial Group and a member of the independent review committees for several investment fund managers. Previously, Neil enjoyed a 30-year career as a lawyer litigating investor loss claims and regulatory enforcement cases. He then served as executive director of FAIR Canada while concurrently appointed to the OSC's Exempt Market Advisory Committee and Seniors Expert Advisory Committee. Now, as a periodic columnist for The Globe and Mail, he draws on those experiences to explore the social impact of financial regulation.

Marie-Claude Jalbert

Marie-Claude Jalbert worked for Jarislowsky, Fraser (JF) for 23 years and provided strategic direction and oversight of Operations, Finance, Business Controls, IT and Human Resources. As a member of the firm's Management Committee, she was involved in managing the firm's finances, operations, and business risk. She joined the Montreal office as an Associate in 2002 and became a Partner in 2008. In 2013, her role expanded to Assistant Head of Operations. Throughout her time at JF, Ms. Jalbert was a registered portfolio manager and managed portfolios for both institutional and private clients. Prior to joining Jarislowsky Fraser, Ms. Jalbert worked for Hydro-Québec in the Treasury department.

She currently serves as Treasurer and on the Board of Toujours Ensemble and is a member of the McCord Museum Foundation's Investment Committee. Past volunteer positions include serving on the PMAC Board of Directors and as Past President and Treasurer of the Board of Educare. She holds an MSc (Finance) from HEC Montreal and has a Chartered Financial Analyst (CFA®) certification.

Tracy LeMay

Tracy LeMay has been in the investment journalism field for more than 30 years. Until July 2017, he served as editor-in-chief of Investment Executive (IE) newspaper and investmentexecutive.com. In this role, he also guided the editorial development of IE's annual magazines including the Canadian Investment Guide and Investment Executive's ETF Guide. Prior to this, he spent 15 years with the Financial Post in various senior editorial positions such as chief assignment editor and editorial page



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editor. He has also been a reporter with the Financial Times of Canada and the Globe and Mail's Report on Business, and is co-author of a book on mutual funds. He has a bachelor of journalism (honours) degree from Carleton University in Ottawa and is a graduate of the Canadian Securities Course.

Rudy Luukko

Rudy Luukko is the retired editor, investment and personal finance, with Morningstar Canada. He wrote frequently on investments, regulatory issues and personal finance for Morningstar.ca from 2000 to 2018. He was the first-prize winner of the 2016 PMAC Award for Excellence in Investment Journalism for a series on robo-advice. During his career, he has written for numerous general interest, trade and institutional publications in Canada and the U.S., and has co-authored courses for the Canadian Securities Institute. Currently, he is a contributor for investmentexecutive.com, writing monthly on exchange-traded funds. He is a bachelor of journalism graduate of Carleton University and holds a Certified Investment Manager (CIM) designation.

Ellen Roseman

Ellen Roseman is a personal finance journalist whose columns ran in the Toronto Star for 20 years. She was the business editor at the Star from 1997 to 1998 after moving from the Globe and Mail, where she was a columnist for 20 years and an associate editor at the Report on Business. She is now a contributing writer at Canadian MoneySaver magazine and hosts the monthly MoneySaver Podcast, which started in 2018. Ellen has been a continuing education instructor at the University of Toronto since 2004, teaching a popular course called Investing for Beginners. And she developed a financial literacy workshop for young adults called Financial Basics, in conjunction with the Financial Consumer Agency of Canada and the Ontario Securities Commission. She is the author of seven non-fiction books, starting with Consumer, Beware! in 1974, and most recently, Fight Back: 81 Ways to Help You Save Money and Protect Yourself from Corporate Trickery, in 2013. She was on the board of directors of FAIR Canada, a national charity that advocates for investor rights, for more than a decade and also acted as chair.

Dawn Scott

Dawn Scott spent over 30 years as an associate lawyer at Torys LLP. Her practice focused on managed assets and securities law. She advised on investment funds (including mutual funds, hedge funds and pooled funds), investment management and securities registration issues. From April 1995 to April 1997 Dawn was Vice President, Senior Counsel of The Investment Funds Institute of Canada. Dawn was educated at York University, the University of Toronto (Honors English) and the University of Western Ontario Law School.